

***De Novo Pyrimidine Synthesis Inhibition
for the treatment of ARID1A mutated ovarian cancers
and other solid tumors***

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The Team



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The Global Market for Ovarian Cancer Drugs

Will be ACCELERATING

growing at a CAGR of over **17.1%**



is expected to REACH **\$10.1 billion**

in 2027



ARID1A mutated ovarian cancer

is expected to REACH

\$1 billion in 2027



7% of ALL cancers are

ARID1A mutated

an estimated market of **\$17.5 billion**



North America represents

42% of the global REVENUE



Market Drivers include

INCREASING incidence,

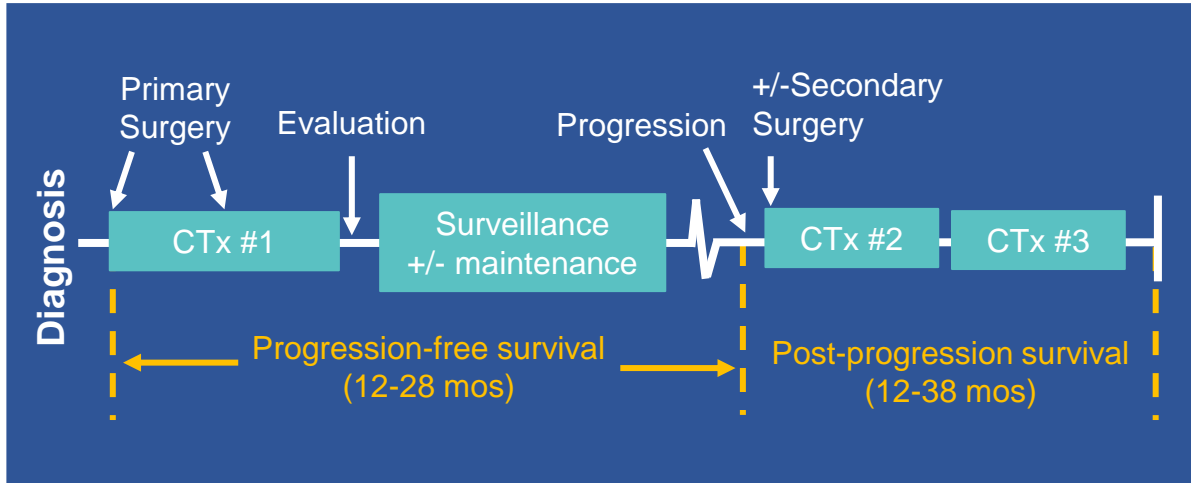
GENETIC understanding,

and greater use of COMBINATION THERAPIES



Ovarian cancer patients lack targeted and effective therapies

Standard Of Care: Surgery + Chemotherapy



*Ovarian clear cell carcinoma is more resistant to CTx and has worse prognosis

Approved novel therapies are limited:

MOA	Drug	Company	Indication
VEGFi	Bevacizumab	Roche	Stage III/IV and recurrent
PARPi	Olaparib	AstraZeneca	After 1 st line CTx w BRCAm/+HRD After 2 nd line CTx w/o BRCAm
	Rucaparib	Clovis Onc	After CTx w complete/partial response. g/sBRCAm after ≥ 2 CTx
	Niraparib	Tesaro Inc.	After 1 st line for all ovarian and advanced/recurrent w complete/partial response to CTx

Despite Surgery and Adjuvant Chemotherapy, **~80%** of patients **relapse**

10% of Ovarian Cancers are **ARID1A mutant** clear cell and endometrioid carcinomas

We aim to develop the first targeted therapeutic option for clear cell and endometrioid carcinoma patients with ARID1A mutation

- First-in-Class

- New MOA

- Targeted therapy

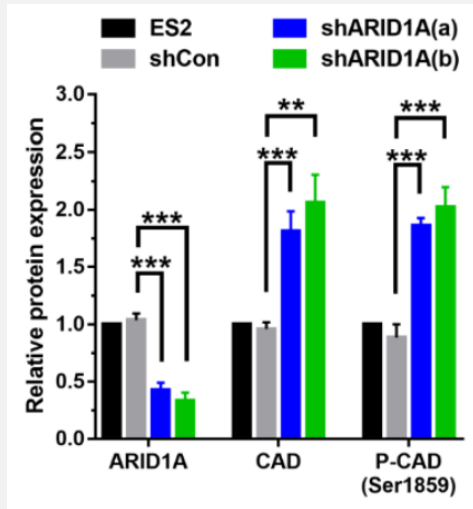
ARID1Am confers vulnerability to De Novo Pyrimidine Synthesis inhibition

1. ARID1A binds to CAD ATCase

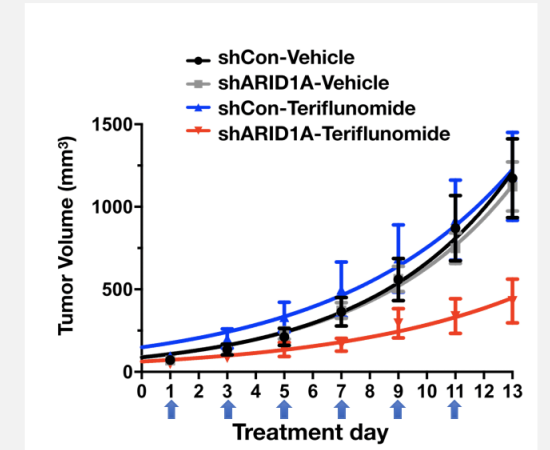
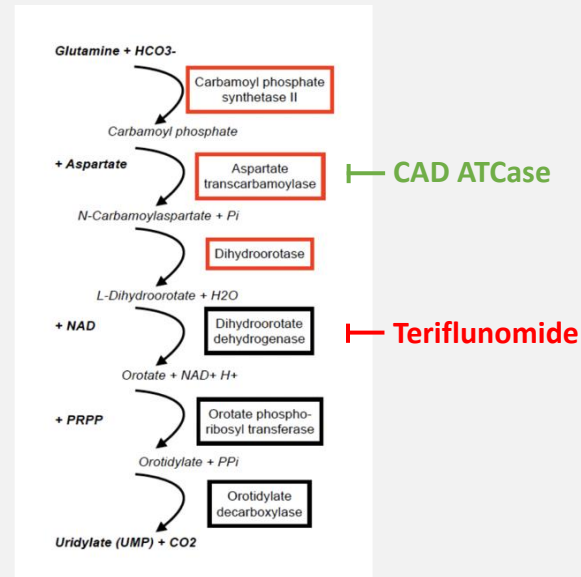
Identification of ARID1A interacting proteins by Mass Spectrometry

2. CAD ATCase is a key regulator of De Novo Pyrimidine Synthesis

3. ARID1A inhibits CAD ATCase and De Novo Pyrimidine Synthesis

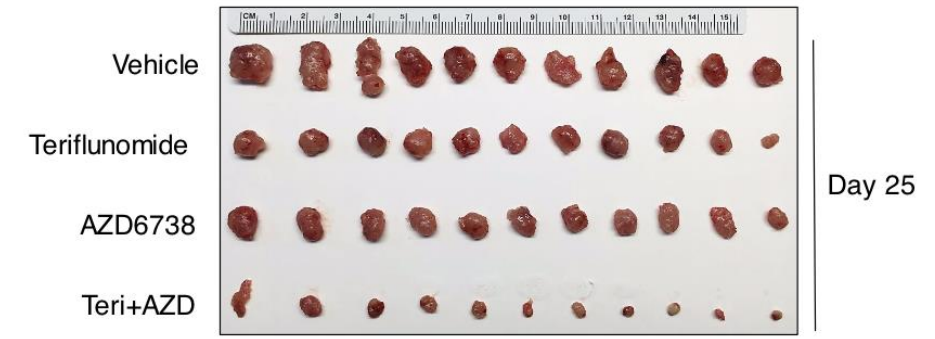
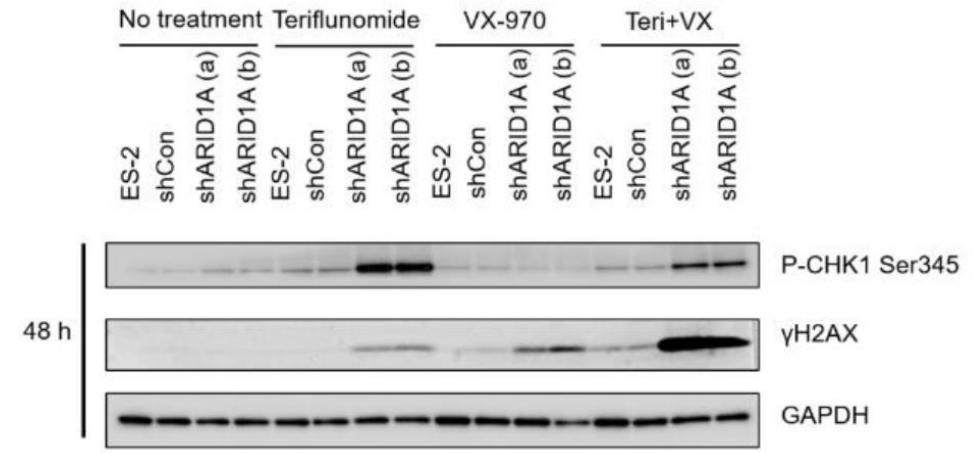
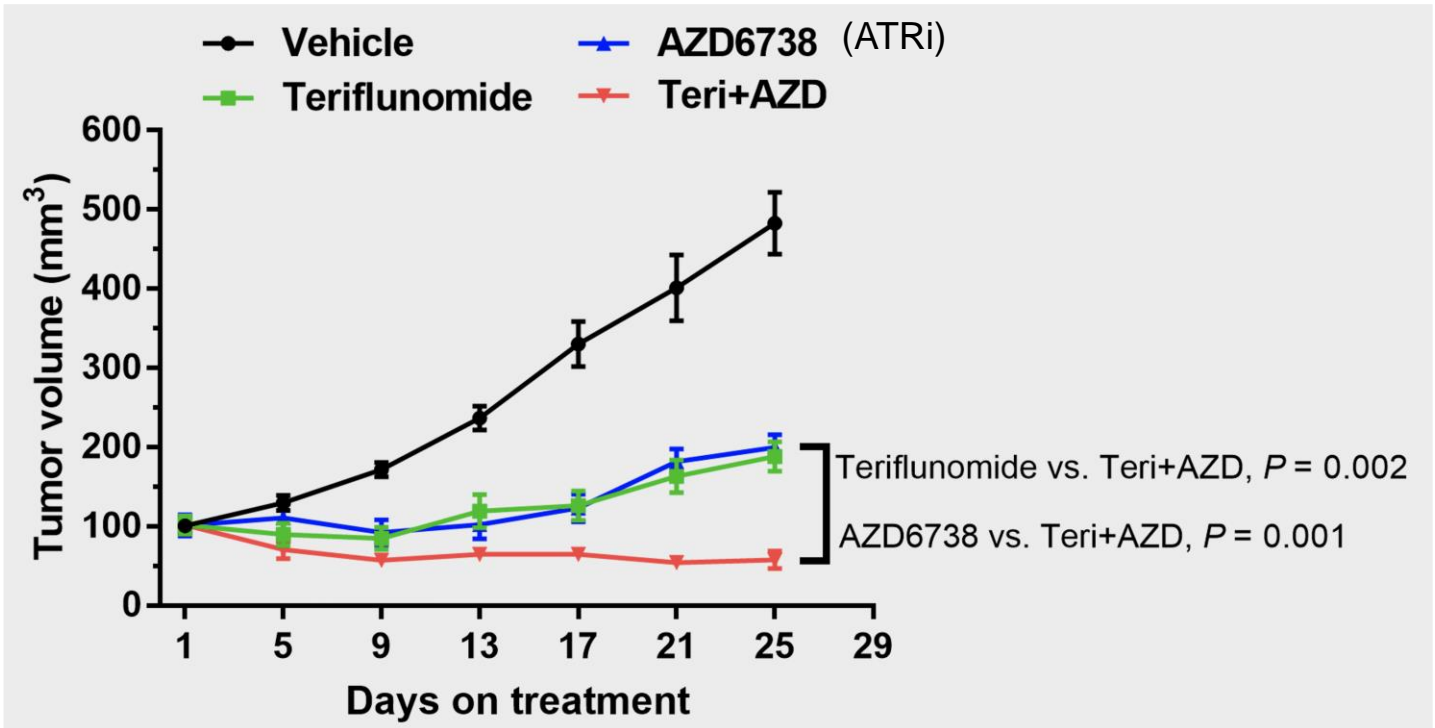


4. ARID1A deficient tumors are sensitive to pyrimidine synthesis blockade

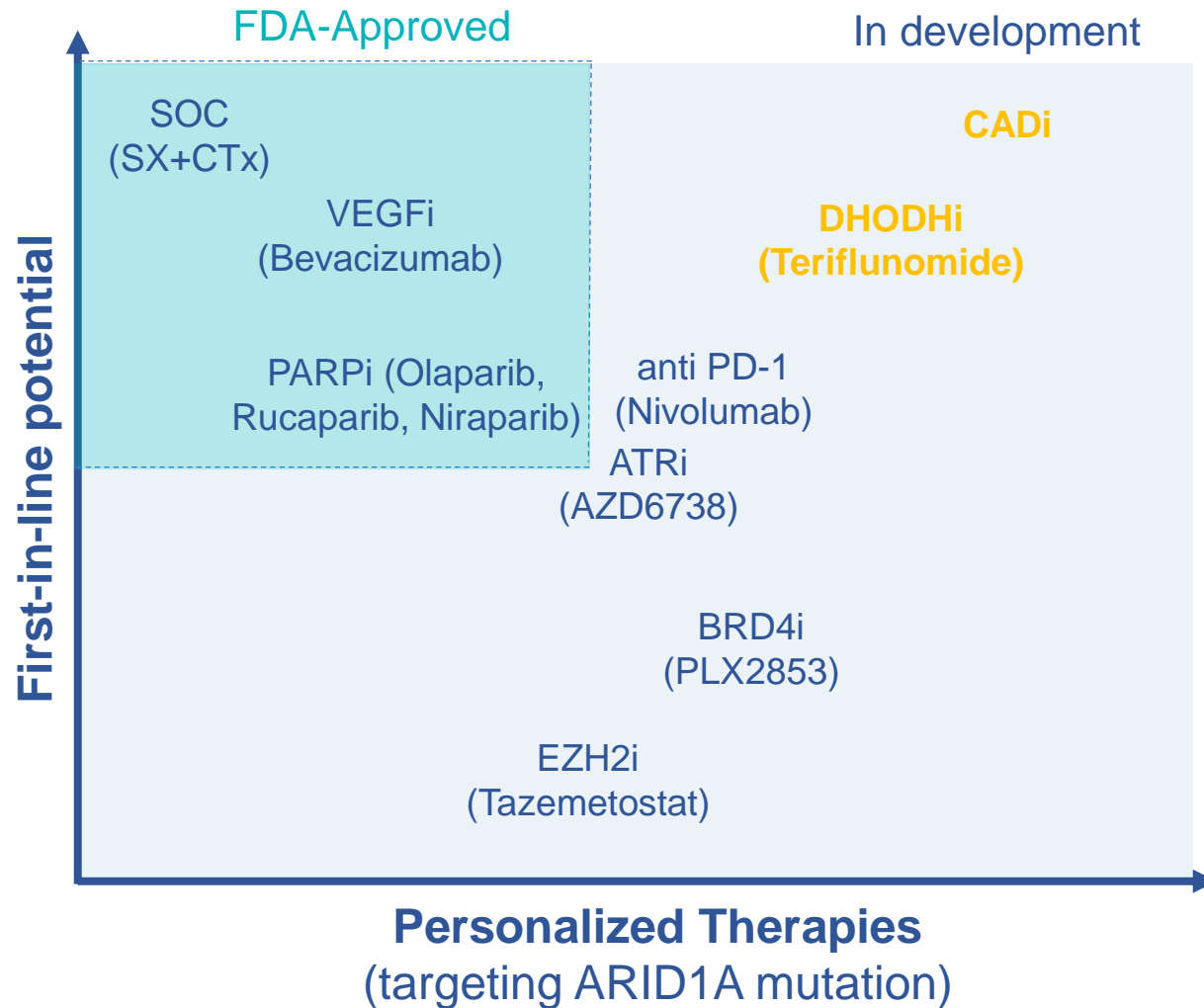


Combining Pyrimidine Synthesis and DNA repair inhibition is highly efficacious

Tumor Growth (Patient-Derived Xenograft)



Competitive landscape for ARID1A ovarian cancer therapies



AstraZeneca is #1 LEADING company
with **13** drugs in DEVELOPMENT and
1 drug FDA-approved PARPi (**Olaparib**)

AstraZeneca + Institute of Cancer Research:
Phase 2 interventional trial
ATRi (AZD6738) + PARPi (Olaparib)
Gynaecological Cancers w ARID1A loss/no loss

AstraZeneca + Univ of Pennsylvania:
Phase 2 interventional trial
ATRi (AZD6738) + PARPi (Olaparib)
Recurrent Ovarian Cancer

Discovery Process and Future Plans with Blavatnik Fund

Phase 1 – Strengthen research aimed to conduct investigational trials with AstraZeneca

In vivo

- ✓ IP: Method for treating ARID1A cancer with pyrimidine synthesis + DNA repair inhibitors
- ✓ POC in vivo: Teriflunomide + ATRi (AZD6738) is superior to ATRi alone
 - POC in vivo: Teriflunomide + ATRi (AZD6738) is superior to ATRi alone and SOC
 - POC in vivo: Teriflunomide + PARPi (Olaparib) is superior to Olaparib alone and SOC
 - POC in vivo: Teriflunomide + PARPi (Olaparib)/ ATRi (AZD6738) is superior to Olaparib + AZD6738 and SOC

\$80K

Phase 2 – Discovery research aimed to increase IP and treatment-target specificity

In Silico

- 3D Model generation and computational chemistry
- Inhibitor design in collaboration with computational chemist

\$220K

Cell Biology (In house YCMD)

- Development of functional cell-based assay for CAD ATCase (YCMD)
- Ready-to-go assay characterization (YCMD)