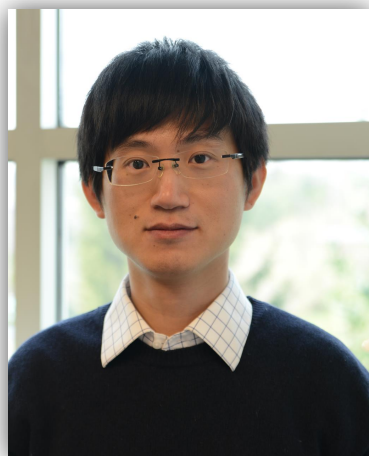


MAEGI MEDICINE

First-in-class immune gene therapy for human health

Our team

Scientific Co-Founders



Sidi Chen
PhD

*Assistant Professor
of Genetics
Systems Biology Institute
NIH New Innovator
Yale School of Medicine
sidi.chen@yale.edu*

- **NIH Director's New Innovator Award (2018)** for T cell engineering & immunotherapy target discovery
- Lead an well-funded research group with 20+ scientists at Yale University
- **Blavatnik Innovator Awardee (2019)**
- **MIT Tech Review 35 Innovators (Regional)**
- **Funded by NIH, DoD and 9 other agencies**
- Trained with Phil Sharp (1993 Nobel Laureate) and Feng Zhang (Pioneer in Gene Editing)
- High-Profile Publications in **Science, Nature, Cell, Nature Methods, Nature Neuroscience, etc**
- (Co)Inventor of 14+ IPs in oncology and immunooncology



Charles Fuchs
MD MPH

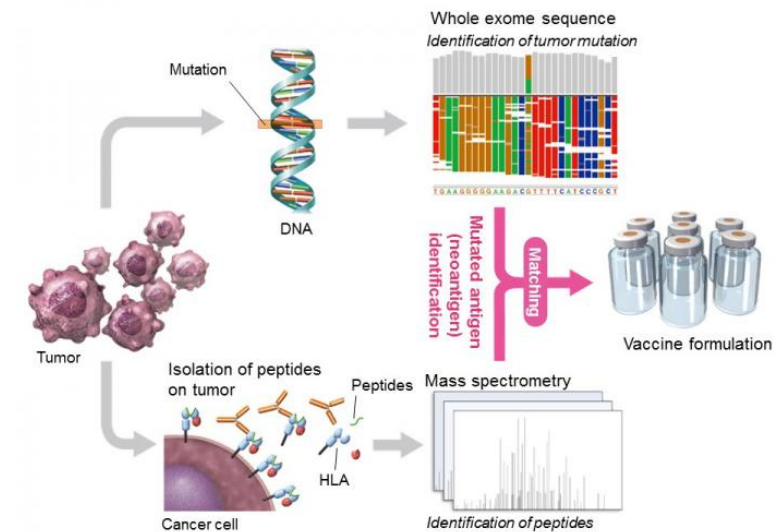
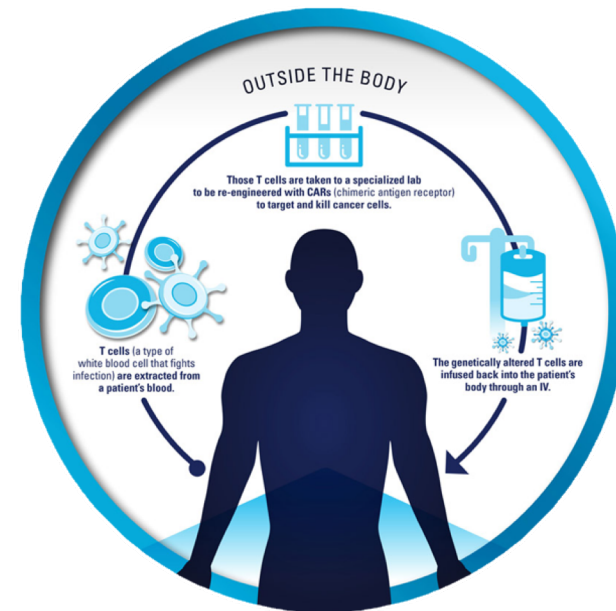
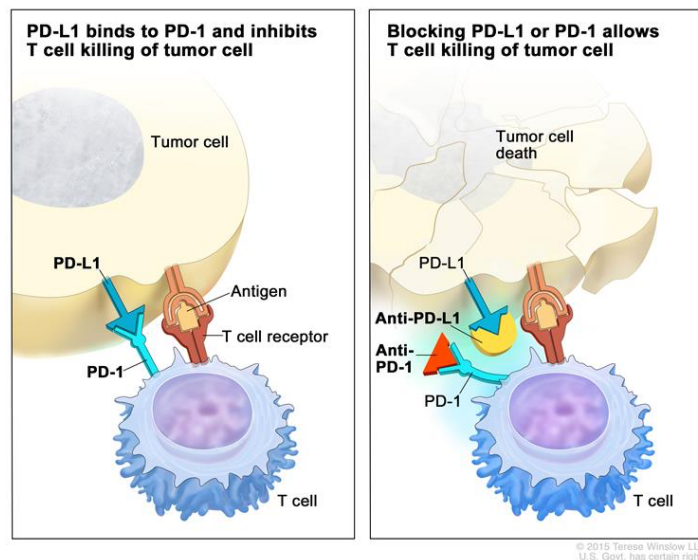
*Richard Sackler and Jonathan Sackler Professor of Medicine,
Yale School of Medicine
Director of Yale Cancer Center
Physician-in-Chief,
Smilow Cancer Hospital
charles.fuchs@yale.edu*

- **Oversees a large enterprise of NCI-designated Comprehensive Cancer Center**
- Led, ran, and overseen numerous clinical trials
- **Brought 3 drugs approvals by FDA**
- Physician-in-Chief, Smilow Cancer Hospital
- Led, ran, and overseen numerous clinical trials
- Board of directors in Biotech CytomX
- >550 publications in oncology including *NEJM, JAMA, Lancet, etc*
- Extensive experience with leadership or advisory roles in biotech, venture capital and pharma

Management team

- In discussion
- EIRs and entrepreneurs welcome

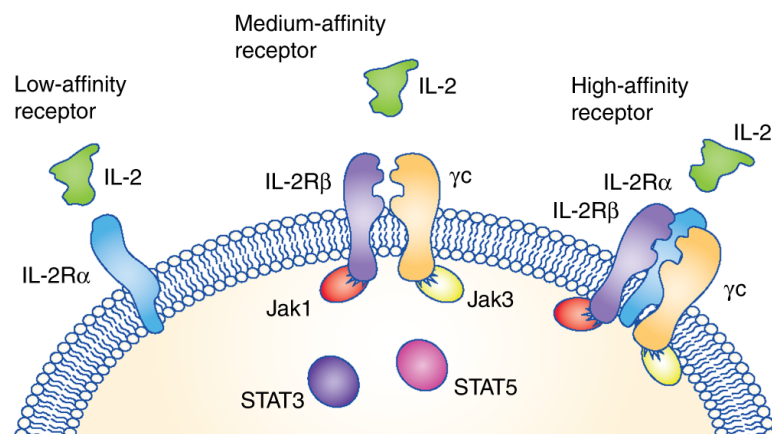
Major classes of cancer immunotherapy



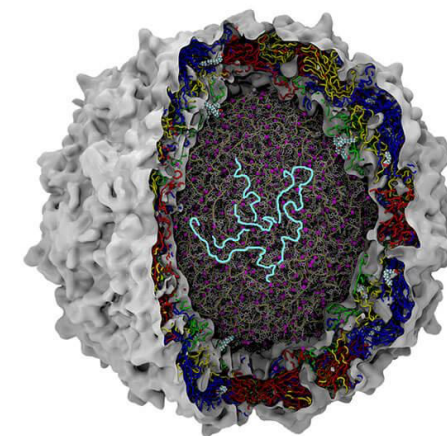
Checkpoint blockade
(e.g. Monoclonal Antibodies)

Cell therapy
(CAR-T, TIL and other cells)

Cancer vaccine



Non-specific immunotherapy
(Cytokines, BCG)



Oncolytic virus



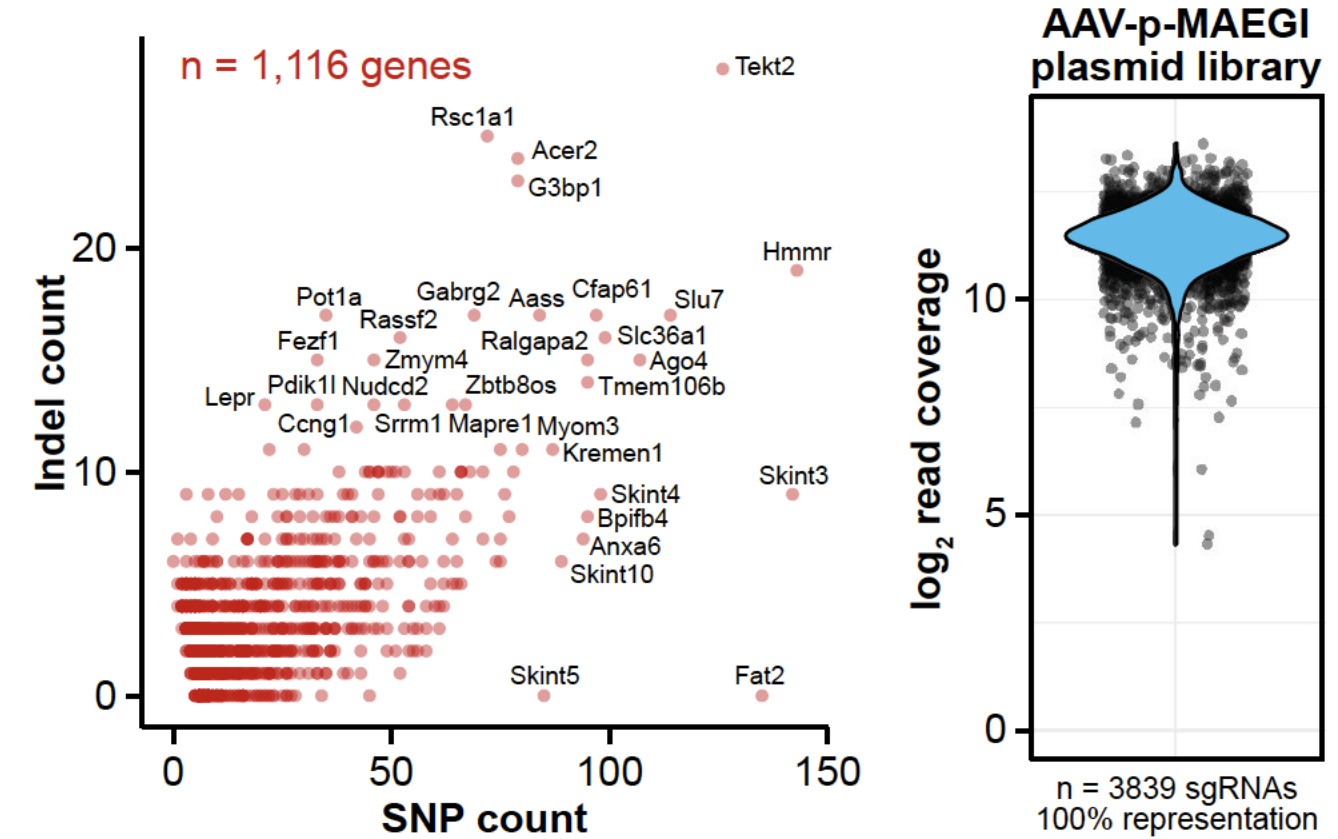
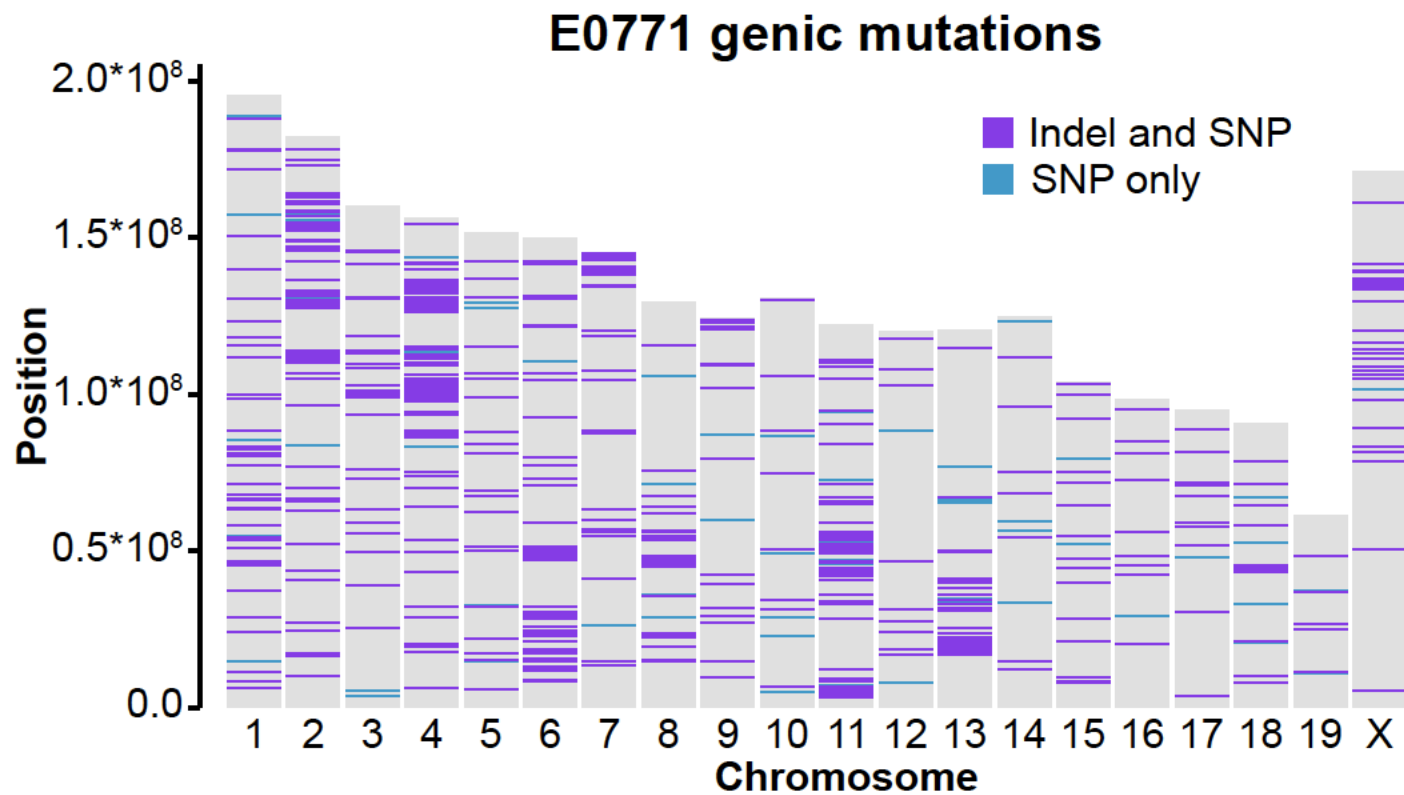
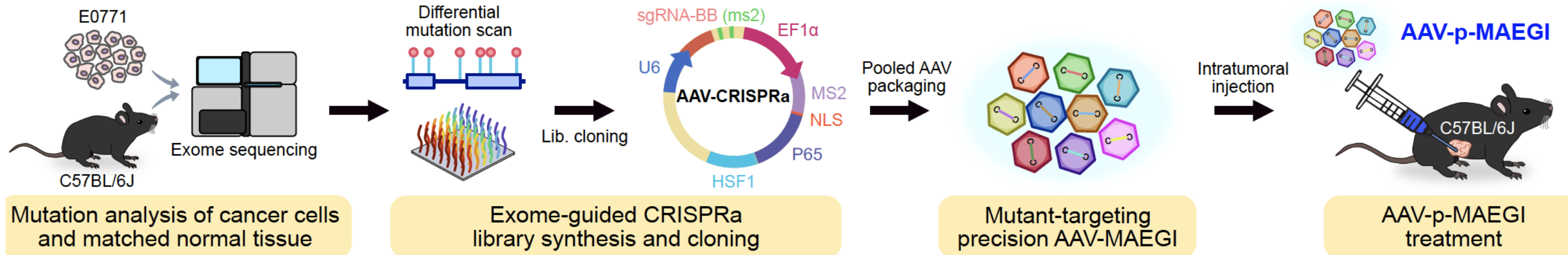
Pictures dapted from NPG, NCI, CRUK, Penn, NRC etc.

What is MAEGI

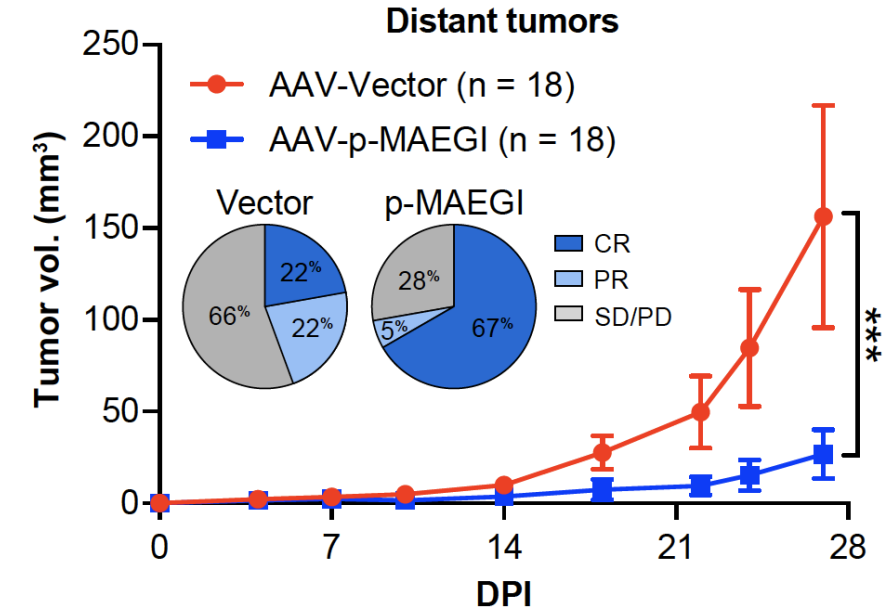
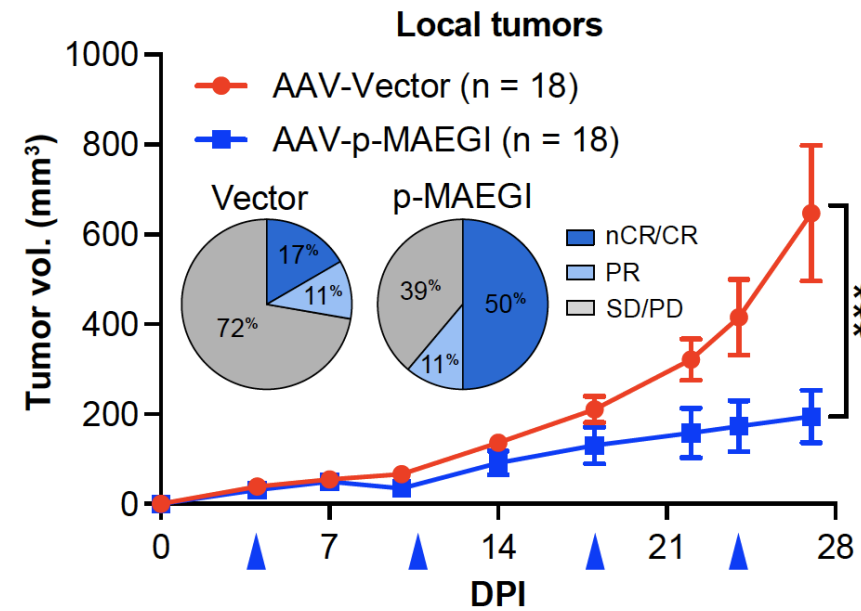
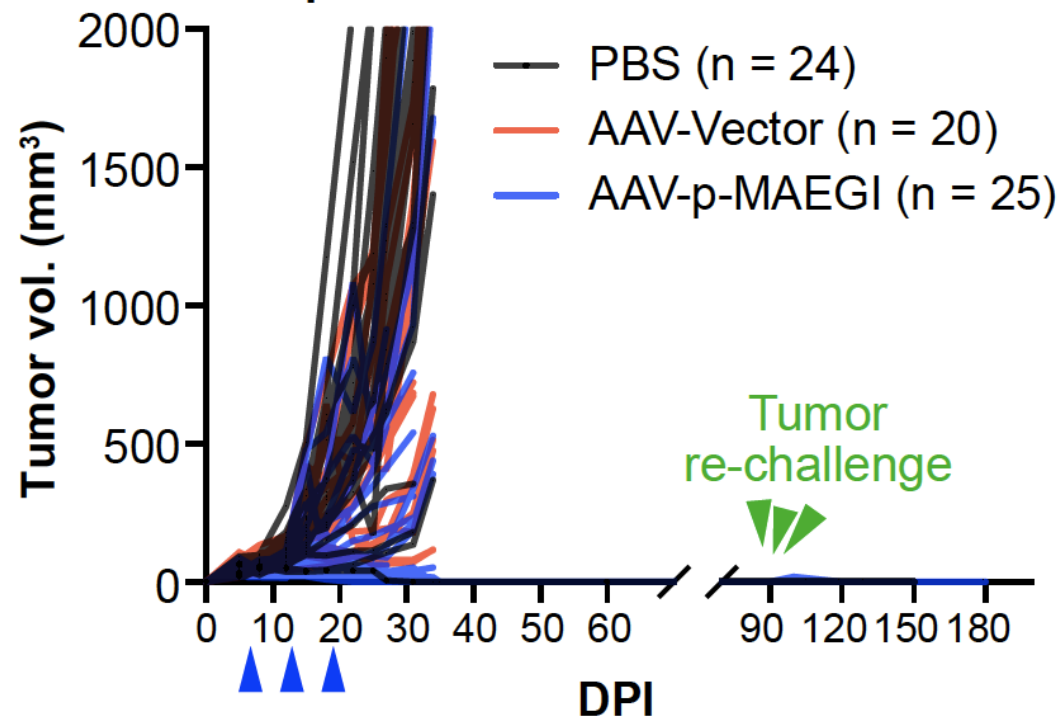
- Multiplexed Activation of Endogenous Genes as Immunotherapy
 - - highly scalable with CRISPR activation (CRISPRa) system with viral vectors
 - - for pool augmentation of neoantigens
 - - for multiplexed induction of immunomodulators
 - - for treatment of cancer and various other indications

- MAEGI is the Sixth Major Class of Cancer Immunotherapy

Precision / Personalized MAEGI design and synthesis

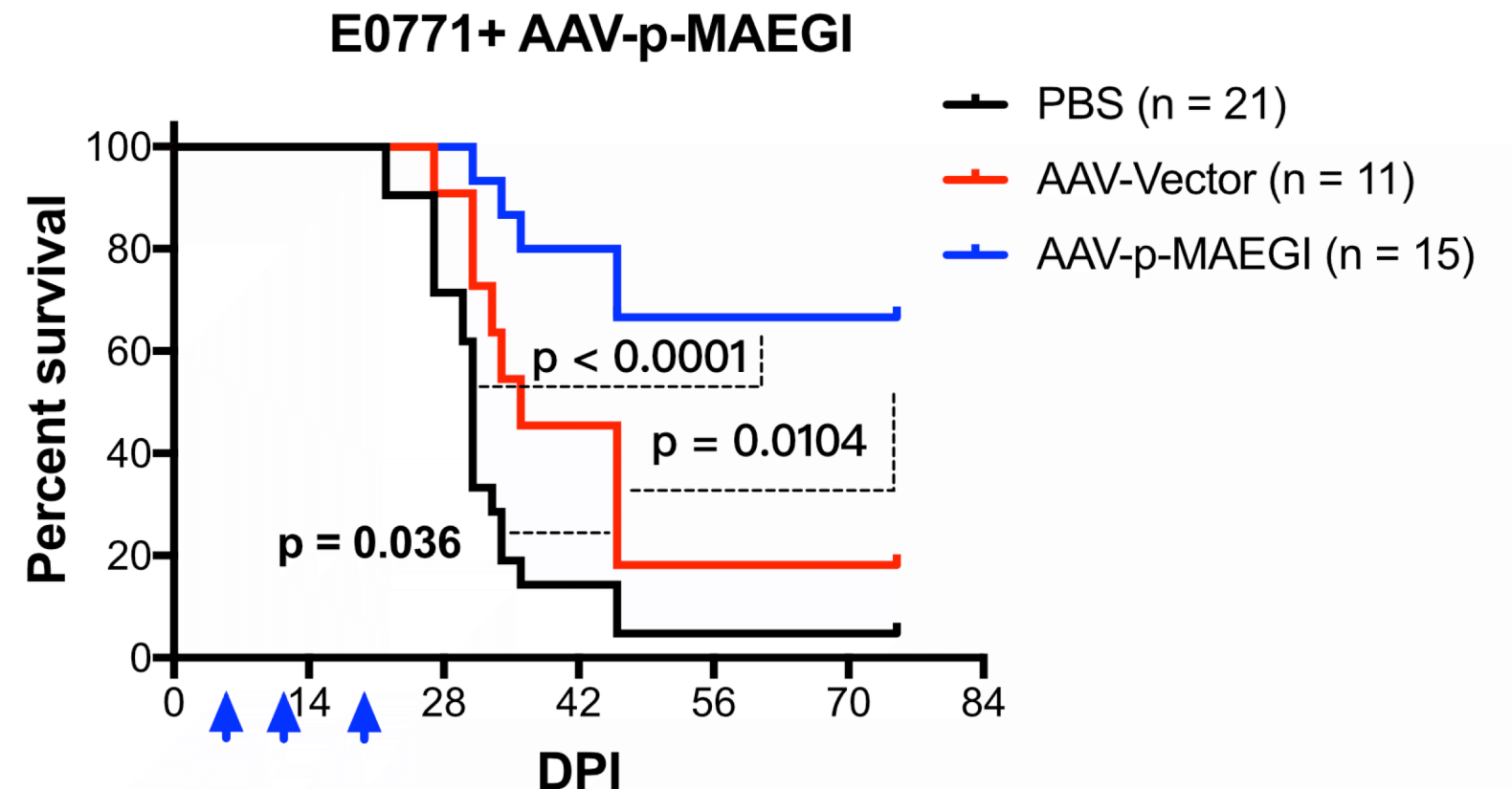
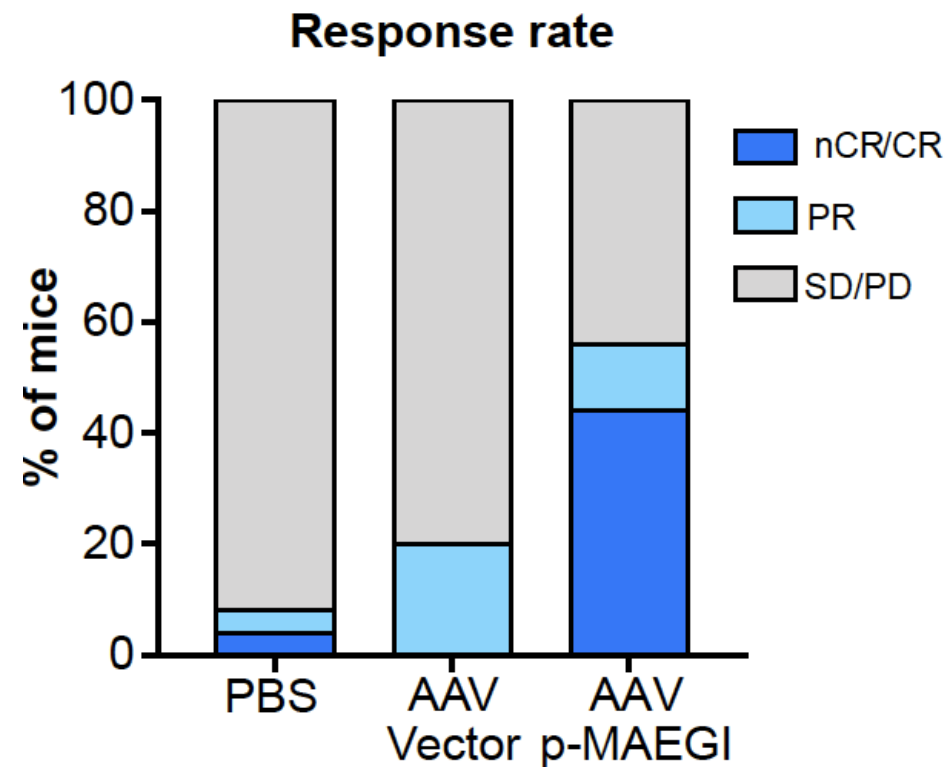


Personalized p-MAEGI showed strong efficacy with systemic immune response with abscopal effect and protection against re-challenge protection

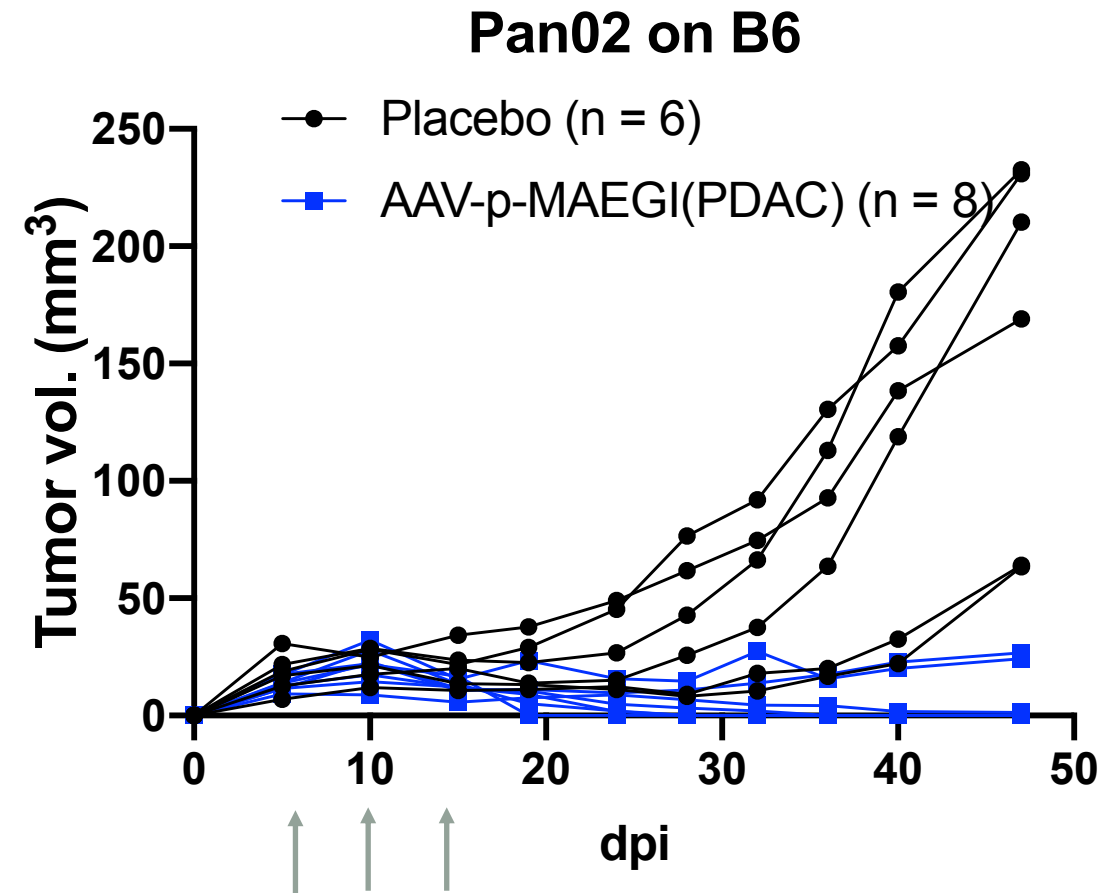
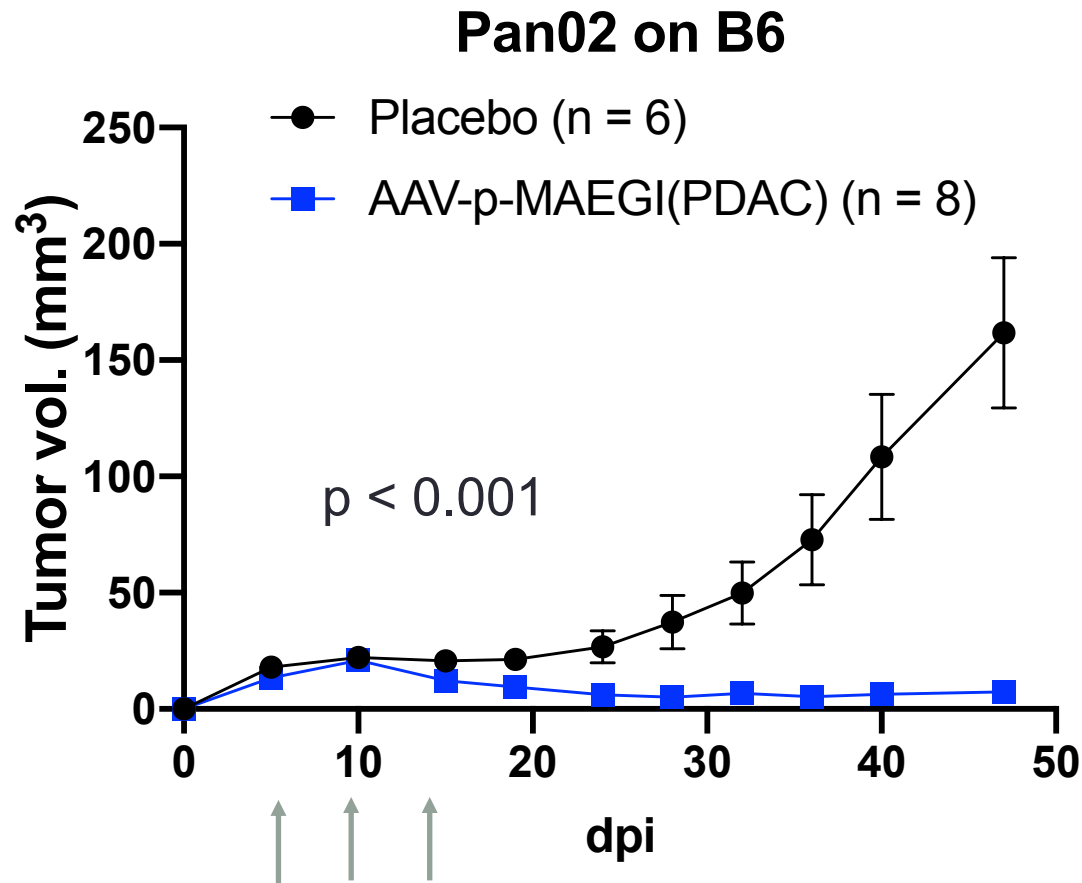


Note: no relapse observed for cured mice (CR or near-CR)

p-MAEGI provided strong response that translates into longer-term survival benefits



p-MAEGI showed strong efficacy in pancreatic cancer model (new)



3 treatments were made starting d5

Chen lab, unpublished data

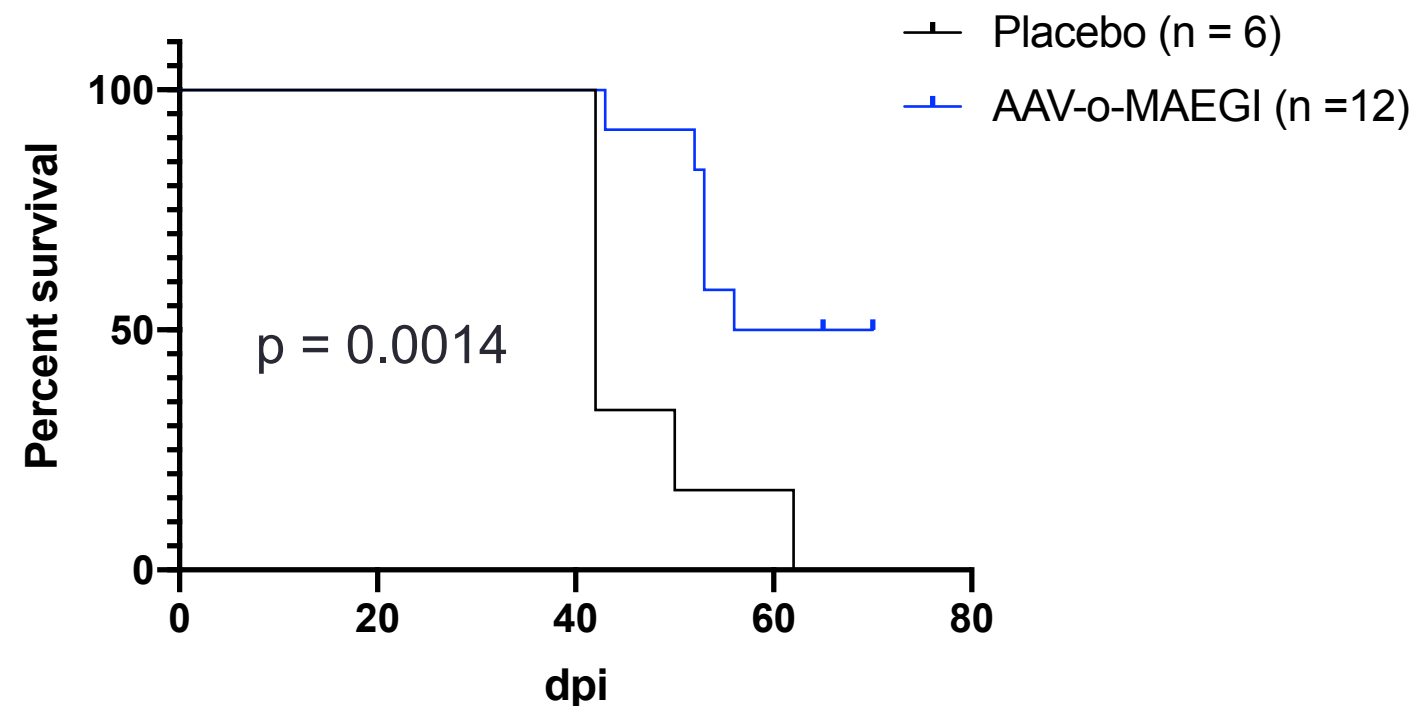
Off-the-Shelf MAEGI also showed efficacy (new)

Commercial development:

Feedbacks from VCs: p-MAEGI faces higher challenges in CMC and regulatory paths (although still doable)
Tailored our BP since last year to get a simpler lead entry into commercialization and clinical development

- **Universal (Off-the-shelf) MAEGI, or o-MAEGI**
- - One-size-fit-all manufacture and ready-to-use
- - Fixed composition for simpler CMC / toxicity profile
- - Multiple forms of o-MAEGI designed, generated and IP-filed (unpublished)
- - Significant efficacy in syngeneic models (unpublished)
- - Simpler manufacturing and regulatory paths with FDA

E0771 TNBC on B6



Chen lab, unpublished data

Competitive advantages, IPs, indications and market opportunities

- **Competitiveness:**

- Peptide/mRNA neoantigen vaccine not very effective
- Demonstrated that large pool >> small pool in efficacy, and p-MAEGI > neoantigen-ORFs
- Superior scalability for both p-MAEGI and o-MAEGI

- **IP:**

- Filed 3 patents through Yale/OCR, one converted to PCT
- Unique intellectual property on p-MAEGI, o-MAEGI, c-MAEGI and other products

- **Market:**

- Applicable to multiple oncology indications including TNBC, melanoma, PDAC (unmet needs)
- Potentially applicable to non-oncology field as gene therapy

Business plan in brief and Blavatnik budget

• Step 1: Blavatnik funding

\$100k milestones – GLP manufacturing and testing of AAV-o-MAEGI (best version)

+\$88k for production, +\$12k for testing and titering by qPCR, PAGE

\$300k milestones – Efficacy validation and GLP safety / Tox and initial MoA

+\$150k for CRO efficacy 2 models, safety profiles (path, general tox), +50k for TIL flow of immune profiles

Delivery: Data package with GLP grade product, independently confirmed efficacy
basic toxicity, pathology profiles, on/off target, and initial MoAs

Step 2: Venture funding

Raise funding for RnD of MAEGI in various forms and applications

Build management team

RnD: Optimization, CMC, PK/PD/Tox and clinical trials

Pipelines: Various forms of o-MAEGI (lead program) and p-MAEGI

Potential products: Lead form o-MAEGI, and p-MAEGI

Delivery: First-in-class immune-gene therapies in certain oncology indications and potentially other areas

